

University of  
Lethbridge



## Program Planning Guide

Name: \_\_\_\_\_

ID: \_\_\_\_\_

Calendar Year: 2022/2023

### Dhillon School of Business Degree Programs:

[www.ulethbridge.ca/dhillon/finance-diploma](http://www.ulethbridge.ca/dhillon/finance-diploma)

### Academic Calendar:

[www.ulethbridge.ca/ross/academic-calendar](http://www.ulethbridge.ca/ross/academic-calendar)

### High School Admission Requirements:

[www.ulethbridge.ca/ross/admissions/undergrad/high-school](http://www.ulethbridge.ca/ross/admissions/undergrad/high-school)

### Current and Past Program Planning Guides:

[www.ulethbridge.ca/ross/ppgs](http://www.ulethbridge.ca/ross/ppgs)

### Co-operative Education:

[www.ulethbridge.ca/dhillon/student-experience/co-operative-education](http://www.ulethbridge.ca/dhillon/student-experience/co-operative-education)

### Dhillon School of Business Advising:

#### Lethbridge

[www.ulethbridge.ca/dhillon/student-support/advising](http://www.ulethbridge.ca/dhillon/student-support/advising)

[dhillon.advising@uleth.ca](mailto:dhillon.advising@uleth.ca)

403-329-2153

M2060

#### Calgary

[www.ulethbridge.ca/calgary/student-advising](http://www.ulethbridge.ca/calgary/student-advising)

[calgary.advising@uleth.ca](mailto:calgary.advising@uleth.ca)

403-571-3360

Suite S6032, 345 - 6th Avenue SE

Finance

Undergraduate Diploma

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations.

Contact an Academic Advisor ([www.ulethbridge.ca/ross/academic-advising](http://www.ulethbridge.ca/ross/academic-advising)) for advising information.

Name : \_\_\_\_\_

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**Program Requirements**

Completion of at least 20 courses (60.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

**Core Requirements**

- \_\_\_\_\_ Accounting 2100 - Introductory Accounting
- \_\_\_\_\_ Accounting 2400 - Management Accounting
- \_\_\_\_\_ Finance 3040 - Finance
- \_\_\_\_\_ Finance 3412 - Fundamentals of Investments
- \_\_\_\_\_ Finance 3470 - Corporate Finance
- \_\_\_\_\_ Human Resources and Labour Relations 2030 - Introduction to Organizational Behaviour
- \_\_\_\_\_ Human Resources and Labour Relations 3050 - Human Resource Management
- \_\_\_\_\_ Management 1500 - Fundamentals of Business
- \_\_\_\_\_ Management 2070/Economics 2070 - Operations and Quantitative Management
- \_\_\_\_\_ Management 3062 - Information Systems and Data Analytics
- \_\_\_\_\_ Marketing 2020 - Marketing
- \_\_\_\_\_ Economics 1010 - Introduction to Microeconomics
- \_\_\_\_\_ Economics 1012 - Introduction to Macroeconomics
- \_\_\_\_\_ Statistics 1770 - Introduction to Probability and Statistics

**One of:**

- \_\_\_\_\_ Economics 2900 - Economics and Business Statistics
- \_\_\_\_\_ Statistics 2780 - Statistical Inference

**Four of:**

- \_\_\_\_\_ Finance 3406 - Entrepreneurial Finance
- \_\_\_\_\_ Finance 3441 - Financial Analysis
- \_\_\_\_\_ Finance 3460 - Global Financial Management
- \_\_\_\_\_ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- \_\_\_\_\_ Finance 3480 - Personal Finance
- \_\_\_\_\_ Finance 3490 - FinTech
- \_\_\_\_\_ Finance 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Finance 4430 - Financial Management
- \_\_\_\_\_ Finance 4451 - Derivative Securities Markets
- \_\_\_\_\_ Finance 4460 - Trading and Portfolio Management
- \_\_\_\_\_ Finance 4470 and Finance 4471 - Student Managed Investment Fund

**One of the following with Indigenous content and a Fine Arts and Humanities designation:**

- \_\_\_\_\_ Any course from the Indigenous Governance and Business Management (IGBM) subject codes list with a Fine Arts and Humanities designation (refer to the 2022/2023 University of Lethbridge Calendar, p. 82)
- \_\_\_\_\_ Any course from the Indigenous Studies (INDG) subject codes list with a Fine Arts and Humanities designation (refer to the 2022/2023 University of Lethbridge Calendar, p. 82)
- \_\_\_\_\_ Art History 3152 - Indigenous Art History (Series)
- \_\_\_\_\_ Blackfoot 1000 - Introductory Spoken Blackfoot
- \_\_\_\_\_ Blackfoot 2210 - Structure of the Blackfoot Language
- \_\_\_\_\_ Cree 1000 - Introductory Spoken Cree
- \_\_\_\_\_ Cree 2210 - Structure of the Plains Cree Language
- \_\_\_\_\_ Liberal Education 1850 - Conversational Indigenization: Reconciling Reconciliation

*Note: Refer to the 2022/2023 University of Lethbridge Calendar, p. 215 for the Finance residence requirement.*

## Sample Sequencing Plan

Shown below is the recommended course sequence to complete the diploma in two years. Consult timetables for course offerings, prerequisites, and corequisites before registering each term. Pay particular attention to underlined courses which may have limited offerings (ie. once a year, term other than shown, alternating years, or not at your campus).

**Note:** Calgary campus students must consult with an advisor at the time of admission to modify sequencing for ECON 2900 and FINC 3412.

### Year 1, Fall

ACCT 2100 - Introductory Accounting  
 ECON 1010 - Introduction to Microeconomics  
 ECON 1012 - Introduction to Macroeconomics  
 MGT 1500 - Fundamentals of Business  
 STAT 1770 - Introduction to Probability and Statistics

### Year 2, Fall

Two of: FINC 3406, FINC 3441, FINC 3460, FINC 3475/AGEM 3475,  
FINC 3480, or FINC 3490  
FINC 3412 - Fundamentals of Investments  
 FINC 3470 - Corporate Finance  
Indigenous Content Requirement<sup>1</sup>

### Year 1, Spring

ACCT 2400 - Management Accounting  
 FINC 3040 - Finance  
 HRLR 2030 - Introduction to Organizational Behaviour  
 MKTG 2020 - Marketing  
 One of: ECON 2900 or STAT 2780

### Year 2, Spring

Two of: FINC 3406, FINC 3441, FINC 3460, FINC 3475/AGEM 3475,  
FINC 3480, FINC 3490, FINC 4421, FINC 4430, FINC 4451,  
FINC 4460, or FINC 4470-4471<sup>2</sup>  
 HRLR 3050 - Human Resource Management  
 MGT 2070/ECON 2070 - Operations and Quantitative Management  
 MGT 3062 - Information Systems and Data Analytics

1. Refer to the list of Indigenous Content courses in the preceding core requirements.
2. FINC 4470-4471 - Student Managed Investment Fund (SMIF) is taught over two terms to make one 3.0 credit course.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

### Minimum Grade Requirement

A minimum grade of 'C-' is required in all Dhillon School of Business courses (ACCT, AGEM, FINC, HRLR, IGBM, IMGT, MGT, and MKTG) and courses cross-listed with Dhillon School of Business courses; ECON 1010; ECON 1012; STAT 1770; WRIT 1000, or ENGL 1900; and all courses in the major marked with an asterisk (\*) in order to meet degree requirements.

### Program Length

All Finance Diploma requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

### Residence Requirement

Students must complete at least 10 courses towards the Finance Diploma at the University of Lethbridge. Finance majors must complete all courses from the following list, and which are part of their major, at the U of L: FINC 3412, FINC 3441, FINC 3460, FINC 3470, FINC 3480, FINC 4421, FINC 4430, FINC 4451



**[www.ulethbridge.ca](http://www.ulethbridge.ca)**

[inquiries@uleth.ca](mailto:inquiries@uleth.ca)  
(403) 329-2762

University of Lethbridge  
Registrar's Office  
4401 University Drive  
Lethbridge, Alberta T1K 3M4

